

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE: Chapter 11

ROCKDALE MARCELLUS HOLDINGS,
LLC and ROCKDALE MARCELLUS, LLC,¹
(Jointly Administered)
Debtors.

**NOTICE OF PRELIMINARY AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 29, 2023, at 11:00 A.M. (EST)**

MATTERS GOING FORWARD:

1. Motion to Extend Time for Plan Administrator to Object to Claims [Doc. No. 1373, Filed February 27, 2023].

Objection/Response Deadline: March 22, 2023 at 4:00 PM (EST)

Objection/ Response Received: None as of the date hereof.

Related Documents:

- a. Hearing Notice on Motion to Extend Time for Plan Administrator to Object to Claims [Doc. No. 1373, Filed February 27, 2023].
- b. Certificate of Service of Motion to Extend Time for Plan Administrator to Object to Claims [Doc. No. 1374, Filed February 27, 2023].

Status: This matter is going forward.

ADJOURNED MATTERS:

1. Objection to Informal Claim of Pennsylvania Public Utility Commission [Doc. No. 1176; Filed on June 13, 2022].

Objection / Response Deadline: September 20, 2022, at 4:00 PM (EST).

Objections / Responses Received:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Rockdale Marcellus Holdings, LLC (7117); and Rockdale Marcellus, LLC (8767).

- a. Pennsylvania Public Utility Commission Response in Opposition to Plan Administrator's Objection [Doc. No. 1208; Filed on July 1, 2022].

Replies Received:

- a. Plan Administrator's Reply in Support of Objection to Informal Claim of Pennsylvania Public Utility Commission [Doc. No. 1287; Filed October 20, 2022].
- b. Repsol Oil & Gas, LLC's Response (I) Joining the Plan Administrator's Objection to Informal Claim of Pennsylvania Public Utility Commission and (II) Objecting to Pennsylvania Public Utility Commission's Motion to Interpret, Implement and Enforce Sale Transaction [Doc. No. 1288; Filed on October 20, 2022].

Related Documents:

- a. Declaration of Alfred T. Giuliano in Support of Objection [Doc. No. 1176-2, Filed on June 13, 2022].
- b. Notice of Hearing and Response Deadline Regarding Objection to Claim of Pennsylvania Public Utility Commission [Doc. No. 1177; Filed on June 13, 2022].
- c. Certificate of Service [Doc. No. 1186; Filed on June 14, 2022].
- d. Opposition Response to Plan Administrator Objection filed by PA Public Utility Commission [Doc No. 1228; Filed on July 18, 2022].
- e. Joint Motion to Continue/Reschedule Hearing On the Plan Administrator's Objection to Informal Claim of Pennsylvania Public Utility Commission [Doc No. 1231; Filed July 19, 2022].
- f. Order Extending the Deadline for the Plan Administrator to File a Reply And Adjourning Hearing on the Plan Administrator's Objection to Informal Claim of Pennsylvania Public Utility Commission [Doc No. 1232; Filed on July 19, 2022].
- g. Certificate of Service [Doc. No. 1236; Filed on July 21, 2022].
- h. Joint Motion for Entry of an Order Adjourning Hearings [Doc. No. 1345, Filed January 19, 2023].
- i. Order Adjourning Hearings [Doc. No. 1350, Filed January 20, 2023].
- j. Joint Motion for Entry of an Order Adjourning Hearings on (I) Plan Administrator's Objection to Informal Claim of PUC and (II) Motion for Leave to File Proof of Claim [Doc. No. 1383, filed March 20, 2023].

k. Order Adjourning Hearings [Doc. No. 1384, Filed March 20, 2023].

Status: This matter has been adjourned to the May 24, 2023 Omnibus Hearing Date.

2. Motion for Leave to File Proof of Claim [Doc. No. 1305; Filed on December 6, 2022].

Objection / Response Deadline: February 16, 2023, at 4:00 PM (EST).

Objections / Responses Received:

- a. Plan Administrator's Objection to Pennsylvania Public Utility Commission's Motion for Leave to File Proof of Claim [Doc. No. 1358, Filed on February 16, 2023].

Related Documents:

- a. Notice of Hearing and Response Deadline Regarding the Motion [Doc. No. 1306; Filed on December 6, 2022].
- b. Certificate of Service [Doc. No. 1307; filed on December 6, 2022].
- c. Joint Motion for Entry of an Order Adjourning Hearings [Doc. No. 1345, Filed January 19, 2023].
- d. Order Adjourning Hearings [Doc. No. 1350, Filed January 20, 2023].
- e. Joint Motion for Entry of an Order Adjourning Hearings on (I) Plan Administrator's Objection to Informal Claim of PUC and (II) Motion for Leave to File Proof of Claim [Doc. No. 1383, filed March 20, 2023].
- f. Order Adjourning Hearings [Doc. No. 1384, Filed March 20, 2023].

Status: This matter has been adjourned to the May 24, 2023 Omnibus Hearing Date.

PLEASE TAKE NOTICE that copies of the foregoing pleadings may be obtained from the Court's website (<http://www.pawb.uscourts.gov> via ECF/Pacer) or upon request to the undersigned.

Dated: March 22, 2023

Respectfully submitted,

WHITEFORD, TAYLOR & PRESTON, LLP

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